

**ONTIC FINSERVE LIMITED**

Date: October 26,2024

To,

Listing Department

BSE Limited

PhirozeJeejeebhoy Towers,

Dalal Street,

Mumbai – 400001,

Maharashtra, India

Ref: Scrip Code: 540386, ISIN : INE989S01042

Dear Sir/Madam,

Ref: Application for in-principal approval for rights issue up to Rs.49,00,00,000/- under Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by Ontic Finserve limited ('Issuer' or 'Company').

Sub: Issuing shares in Right issue are on fully paid up basis

In connection with the above-mentioned application made by the Issuer seeking in-principle approval of BSE Limited (BSE) for the captioned Rights Issue, Company will issue fully paid up shares on Right basis in compliance with the provisions of the Companies Act 2013 and the rules made there under.

This is for your information and record purpose.

Thanking you,

Yours faithfully,

For Ontic Finserve limited

Bhupendrakumar Raiyani

Director

DIN: 08104918